Name of Person Reporting: Bruce E. Tarr

**Current Home Address:** 

**Home Phone:** 

Office Phone: 617 722-1600 Fax Number: 617-722-1310

Office Email: bruce.tarr@masenate.gov

Name of spouse residing in household: None Name of child(ren) residing in household: None

#### 2. Filer is not a Candidate for office.

#### 3: Positions Held

This question indicates the reason you are required to file a Statement of Financial Interests and <u>must be completed</u>. Identify each position you held in 2012 or now hold as a PUBLIC OFFICIAL or DESIGNATED PUBLIC EMPLOYEE and report the AMOUNT of INCOME, by category, derived from each position in 2012. If you did not earn any INCOME in any such position in 2012, complete the question, but check the "Income Not Applicable" box.

	Agency in which you serve(d)	Position Held	Dates of Employment	Income
1.	State Senate-Senate President's Office	Senator	1/4/1995 - Present	\$60,001 to 100,000

# 4: Other Government Position(s)

Identify any other government position(s) held in 2012 by you and/or an IMMEDIATE FAMILY member (spouse or dependent child) in any federal, state, county, district or municipal agency, whether compensated or uncompensated, full- or part-time. Please review the Instructions which detail the information that should be disclosed.

	Name of Governmental Entity	Position Held	Filer or Immediate Family Member	Income (Filer Only)
1.	US Coast Guard Auxiliary	Flotilla 406	Filer	N/A
2.	United States Air Force Auxiliary	Major	Filer	N/A

# 5: Employment and Other Associations with Businesses and Non-Governmental Entities (Including Non-Profit Organizations)

Identify each BUSINESS with which you and/or an IMMEDIATE FAMILY member (spouse or dependent child) were associated in 2012 as an employee, or as a partner, sole proprietor, officer, director, or in any similar managerial capacity, whether compensated or uncompensated, full- or part-time.

	Name and Address of Business	Position Held	Filer or Immediate Family Member	Gross Income (Filer Only)
1.	Gloucester United Inc. 35 Main Street Gloucester MA 01930	President	Filer	N/A
2.	Merrimack Valley Economic Development Council 439 South Union Street	Board Member	Filer	N/A

	Lawerence MA 01843		l I	
3.	Hubbart Youth Bowling Program 558 Columbia Road Dorcester MA 02125	Director	Filer	N/A
4.	Gloucester Investment Corporation c/o The Navis Group 87 Elm Street Danvers MA 01923	Board Member	Filer	N/A
5.	Gloucester Revolving Loan Fund, Inc 87 Elm Street Danvers MA 01923	Board Member	Filer	N/A
6.	Gloucester Revitalization Program c/o The Navis Group 87 Elm Street Danvers MA 01923	Board Member	Filer	N/A
7.	Rowley Grange 29 Centeral Street PO Box 49 Rowley MA 01969	Member	Filer	N/A
8.	Hellenic Bar Association 2 Center Plaza Suite 420 Boston MA 02108	Board Member	Filer	N/A
9.	Yankee Clipper Council of Boy Scouts 36 Amesbury Road Haverhill MA 01830	Advisory Board Member	Filer	N/A
10.	Friends of the Gloucester Council on Aging 6 Manuel F. Lewis Street Gloucester MA 01930	Director	Filer	N/A
11.	Gloucester Adventure Inc. 4 Harbor Loop Gloucester MA 01930	Ex-Officio Director	Filer	N/A
12.	Gloucester Fireworks Committee 45 Middle Street Gloucester MA 01930	Member	Filer	N/A
13.	Northeast Emergency Medical Services 20A DelCarmine Street Wakfield MA 01880	Director	Filer	N/A
14.	Northeast Seafood Coalition 4 Parker Street #2 Gloucester MA 01930	Director	Filer	N/A
15.	Cape Ann Savings Bank 109 Main Street Gloucester MA 01930	corporator	Filer	N/A
16.	Commonwealth Covenant Fund 1 Ashburton Place	Trustee	Filer	N/A

	12th Floor Boston MA 02133			
17.	First R Reading Program 74 Langsford Street Gloucester MA 01930	Board Member	Filer	N/A
18.	TarrTal LLC	Member	Filer	\$1,001 to 5,000

# 6: Business Ownership/Equity

Identify any BUSINESS in which you and/or an IMMEDIATE FAMILY member owned more than 1% of the EQUITY at any time during 2012.

	Name of Business	Address of Business	Precent Owned (Filer Only)
1.	Nictal Corporation	74 Essex Avenue Gloucester MA 01930	33%
2.	TarrTal LLC		5%

### 7: Transfer of Ownership/Equity Interests

Identify any EQUITY in a BUSINESS (reported in Question 5 or 6) which you transferred to any IMMEDIATE FAMILY member at any time during 2012. You are not required to disclose the name of your spouse or any dependent child(ren). Where applicable, you should answer this portion of the question by indicating the relationship, e.g., "Filer and Child(ren)," "Spouse," "Spouse and Child(ren)" or "Child(ren)."

FILER reported no transfers of business ownership/equity interests.

#### 8: Leaves of Absence

Identify any BUSINESS with which you (<u>not</u> an IMMEDIATE FAMILY member) were previously associated and with which you had an understanding at any time during 2012 regarding employment at any future time.

FILER reported no leaves of absence.

### 9: Gifts

Identify any GIFTS received by you and/or an IMMEDIATE FAMILY member at any time during 2012.

FILER reported no gifts.

#### 10: Honoraria

Identify any HONORARIUM received by you and/or an IMMEDIATE FAMILY member at any time during 2012.

FILER reported no honoraria.

# 11: Reimbursements

Identify any REIMBURSEMENTS received by you and/or an IMMEDIATE FAMILY member at any time during

FILER reported no reimbursements.

#### 12: State or Local Government Securities

Identify each SECURITY issued by the Commonwealth or any public agency thereof or county or municipality located in the Commonwealth, owned by you and/or an IMMEDIATE FAMILY member with a fair market value in excess of \$1,000, as of December 31, 2012, and report any INCOME received by you at any time from such security in 2012, if such INCOME was in excess of \$1,000. Please be aware that state employees who own state bonds and county employees who own county bonds may need to file a disclosure of such ownership with the Commission, in addition to disclosure of such ownership here. Please review the Instructions for more information.

FILER reported no state or local government securities.

#### 13: Securities and Investments

Identify each SECURITY or other INVESTMENT, including the Commonwealth's U-Fund, with a fair market value in excess of \$1,000, beneficially owned by you and/or an IMMEDIATE FAMILY member as of December 31, 2012. To report SECURITIES and INVESTMENTS held in trust, see Questions 14-21. Any INCOME received by you at any time during 2012 in excess of \$1,000 from SECURITIES issued by the Commonwealth or any public agency thereof or county or municipality located in the Commonwealth should be reported in Question 12.

	Name of Issuer	Description of Security	Principal Place of Business or State of Incorporation	Owner (Filer or Immediate Family Member)
1.	Navistar Corp.	Common Stock	Illinois	Filer

#### 14: Business and Charitable Trusts

If you and/or an IMMEDIATE FAMILY member had a beneficial ownership interest or served as a trustee of a BUSINESS or CHARITABLE TRUST as of December 31, 2012, you need to answer this question. You are not required to disclose the address of the BUSINESS or CHARITABLE TRUST if it is the same as your current home address. Where applicable, you should answer this portion of the question with "Home Address." Please review the Instructions which detail the information that should be disclosed.

	Name,Date and Address of Trust	Name of Grantor(s)	Trustee(s)	Beneficiaries	Percentage of Equity Owned by Filer	Income (Filer Only)
1.	Tally's Trust Date: 1/9/1985	Michael Taliadoros		6 Family Members	16.6%	\$1,001 to 5,000
2.	Tally Farm Trust Date: 1/2/1995	Nick Taliadoros		3 Family Members	33%	Less than \$1,001

#### 15: Business and Charitable Trust Assets

Report all securities and other investments, with a fair market value in excess of \$1,000, held in a BUSINESS or CHARITABLE

TRUST(S) and beneficially owned by you and/or an IMMEDIATE FAMILY member as of December 31, 2012. You are not required to disclose the address of a property held in the BUSINESS or CHARITABLE TRUST(S) if it is

the same as your current home address. Where applicable, you should answer this portion of the question with "Home Address." Please review the Instructions which detail the information that should be disclosed.

	Name of Trust	Name of Issuer	Description of Security	Address of Real Estate Held in the Trust
1.	Tally's Trust	NA	Real Estate	74 Essex Avenue, Gloucester MA 01930
2.	Tally Farm Trust	NA	Real Estate	

### 16: Family Trust Assets

Report all SECURITIES and other INVESTMENTS, with a fair market value in excess of \$1,000, held in a FAMILY TRUST and beneficially owned by you and/or an IMMEDIATE FAMILY member as of December 31, 2012. If your home is held in a FAMILY TRUST, report details on the property in Question 22 if it is located in Massachusetts. You are not required to disclose your current home address. Where applicable, you should answer this portion of the question with "Home Address." Please review the Instructions which detail the information that should be disclosed.

	Beneficiaries	Name of Issuer	Description of Security	Address of Real Estate Held in the Trust
1.	Filer	Cape Ann Savings	Mutual Fund	None

# 17: Realty Trusts

If you and/or an IMMEDIATE FAMILY member had a beneficial ownership interest or served as a trustee of a REALTY TRUST as of December 31, 2012, you need to answer this question. You are not required to disclose the address of the REALTY TRUST if it is the same as your current home address. Where applicable, you should answer this portion of the question with "Home Address." Please review the Instructions which detail the information that should be disclosed.

FILER reported no realty trusts.

### 18: Realty Trust: Real Property Assets

Report all real property held in a REALTY TRUST and beneficially owned by you and/or an IMMEDIATE FAMILY member as of December 31, 2012. You are not required to disclose the address of the REALTY TRUST if it is the same as your current home address. Where applicable, you should answer this portion of the question "Home Address." Please review the Instructions which detail the information that should be disclosed.

FILER reported no realty trust property holdings.

# 19: Business, Charitable and Realty Trusts: Mortgage Obligations

Report all mortgages, including home equity and reverse mortgage loans, as of December 31, 2012, on any property held in a BUSINESS, CHARITABLE or REALTY TRUST and disclosed in response to Question 15 and/or 18. You are not required to disclose the address of a BUSINESS, CHARITABLE or REALTY TRUST if it is the same as your current home address. Where applicable, you should answer this portion of the question "Home Address." Please review the Instructions which detail the information that should be disclosed.

FILER reported no realty trust mortgage obligations.

20: Business, Charitable, Family and Realty Trusts: Purchases/Transfers of Property in Massachusetts Only

Report all purchases by and/or transfers to any BUSINESS, CHARITABLE, FAMILY and/or REALTY TRUST of property located in Massachusetts which occurred at any time during 2012.

FILER reported no purchase/transfers of realty trust property in Massachusetts.

# 21: Business, Charitable, Family and Realty Trusts: Sales/Transfers of Property in Massachusetts Only

Report all sales and/or transfers by any BUSINESS, CHARITABLE, FAMILY and/or REALTY TRUST of property located in Massachusetts which occurred at any time during 2012. You are not required to disclose the name of your spouse or any dependent child(ren). Where applicable, you should answer this portion of the question by indicating the relationship, e.g., "Filer and Child(ren)," "Spouse," "Spouse and Child(ren)" or "Child(ren)."

FILER reported no sale/transfers of realty trust property in Massachusetts.

### 22: Real Property Owned in Massachusetts

Identify any real property in Massachusetts with an assessed value in excess of \$1,000, in which you and/or an IMMEDIATE FAMILY member held an interest as of December 31, 2012. EXCLUDE: Out-of-state property or property located in Massachusetts held for business or rental purposes. You are not required to disclose your current home address. Where applicable, you should answer this portion of the question with "Home Address." You are not required to disclose the name of your spouse or any dependent child(ren). Where applicable, you should answer this portion of the question by indicating the relationship, e.g., "Filer and Child(ren)," "Spouse," "Spouse and Child(ren)" or "Child(ren)."

FILER reported no real property owned in Massachusetts.

#### 23: Business, Investment and Rental Properties

Identify any real property with an assessed value in excess of \$1,000 as of December 31, 2012, regardless of location, including time-sharing arrangements, held for business, investment or rental purposes, in which you and/or an IMMEDIATE FAMILY member had a direct or indirect interest. Property held in a REALTY TRUST should be reported in Question 18. EXCLUDE: Properties held primarily for personal or family use. You are not required to disclose the name of your spouse or any dependent child(ren). Where applicable, you should answer this portion of the question by indicating the relationship, e.g., "Filer and Child(ren)," "Spouse," "Spouse and

Child(ren)" or "Child(ren)."

	Address of Property	Description of Property	Person(s) Holding Interest	Assessed Value and Net Income (Filer Only)
1.	76 Essex Avenue 78 Essex Avenue Gloucester MA 01930	Commercial	Joint	Assessed Value:\$100,000 or more Net Income:\$1,001 to 5,000

# 24: Real Property Purchases

Identify any real property located in Massachusetts which was purchased by or otherwise transferred to you and/or an IMMEDIATE FAMILY member at any time during 2012. Purchases of property held in a BUSINESS, CHARITABLE, FAMILY and/or REALTY TRUST should be reported in Question 20. You are not required to disclose your current home address. Where applicable, you should answer this portion of the question with "Home Address." You are not required to disclose the name of your spouse or any dependent child(ren). Where applicable, you should answer this portion of the question by indicating the relationship, e.g., "Filer and Child(ren)," "Spouse," "Spouse and Child(ren)" or "Child(ren)."

FILER reported no real property purchases.

#### 25: **Real Property Sales**

Identify any real property located in Massachusetts which was sold by or otherwise transferred from you and/or an IMMEDIATE FAMILY member at any time during 2012. Sales of real property held in a BUSINESS, CHARITABLE, FAMILY and/or REALTY TRUST should be reported in Question 21. You are not required to disclose the name of your spouse or any dependent child(ren). Where applicable, you should answer this portion of the question by indicating the relationship, e.g., "Filer and Child(ren)," "Spouse," "Spouse and Child(ren)" or "Child(ren)."

FILER reported no real property sales.

#### 26: **Mortgage Loan Information**

Identify all mortgages, including home equity and reverse mortgage loans, in excess of \$1,000, outstanding on December 31, 2012, for which you and/or an IMMEDIATE FAMILY member were obligated. If the mortgage loan was for your current home, exclude the original AMOUNT borrowed or owed. You are not required to disclose your current home address. Where applicable, you should answer this portion of the question with "Home Address." For an IMMEDIATE FAMILY member, do not report the AMOUNTS borrowed and owed.

FILER reported no mortgage or home equity loans.

#### 27: Mortgage Receivable Information

Identify any real property located in Massachusetts on which you and/or an IMMEDIATE FAMILY member held a mortgage as of December 31, 2012. Also identify any real property located out-of-state which was held for business or rental purposes on which you and/or an IMMEDIATE FAMILY member held a mortgage as of December 31, 2012. Report the name and address of the mortgagee (the person obligated to you and/or an IMMEDIATE FAMILY member) and the assessed value by category. If the mortgage is held only by an IMMEDIATE FAMILY member, do not report the assessed value of the property. EXCLUDE: Mortgages on outof-state property if the property is held primarily for personal or family use.

FILER reported no mortgage receivables.

#### 28: **Other Creditor Information**

Identify each debt, loan or other liability, including mortgage(s), home equity and reverse mortgage loans on property located out-of-state, in excess of \$1,000, owed by you and/or an IMMEDIATE FAMILY member as of December 31, 2012. You must report the loan collateral, which is the property assigned to guarantee payment.

EXCLUDE: Any liability of \$1,000 or less; installment loans (cars, household effects, etc.); educational loans; medical and dental debts; credit card purchases (other than cash advances); support or alimony obligations; debts owed to a spouse or CLOSE RELATIVE; and debts incurred in the ordinary course of a BUSINESS. Please review the Instructions which detail the information that should be disclosed.

FILER reported no other creditor information.

#### 29: **Debts Forgiven**

Identify each creditor who at any time during 2012 forgave any indebtedness in excess of \$1,000 owed by you and/or an IMMEDIATE FAMILY member. EXCLUDE: Any debts forgiven by a spouse, a CLOSE RELATIVE, or the spouse of a CLOSE RELATIVE.

FILER reported no debts forgiven.

- I made a reasonably diligent effort to obtain required information concerning myself and IMMEDIATE FAMILY MEMBER(S); and
- The information provided on this form is true and complete, to the best of my knowledge.

Submitted under the pains and penalties of perjury.( 5/ 28/ 2013)

The Following Immediate Family Members declined to disclose information:

The Following are the specific Question(s) for which answers were declined by each Immediate Family Member:

The following are the specific question(s) which I decline to answer in whole or in part, because I assert the information is privileged by law.

The explanation of the basis of your claim of privilege is:

N/A